EXPLORING NEW GOLD DISCOVERY AND HIGH-GRADE NICKEL & COPPER IN CANADA

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- Portfolio of highly prospective projects on known Canadian Mineral Belts – Thompson & Snow Lake in Manitoba Canada
- **Near Surface Gold Discovery and Nickel Bearing Massive Sulphides returned in first drill program at Pipy Project near Thompson**
- **Wine Project intersected High-Grade Nickel & Copper near surface**
- Systematically and methodically expanding on historical data to generate new geologic models and drill targets
- Experienced Board, Management and Advisory team

Shares Out			**172,222,045** *
Options			
13-Dec-26	$0.25	2,500,000	
10-Aug-27	$0.25	500,000	
26-Mar-29	$0.11	3,600,000	
			6,600,000
Warrants			
15-Oct-27	$0.06	16,400,000	
12-Mar-29	$0.075	13,150,000	
			29,550,000
Fully Diluted			**208,372,045**

TSXv:NICN / OTCQB:NILTF / FRA:W8Y

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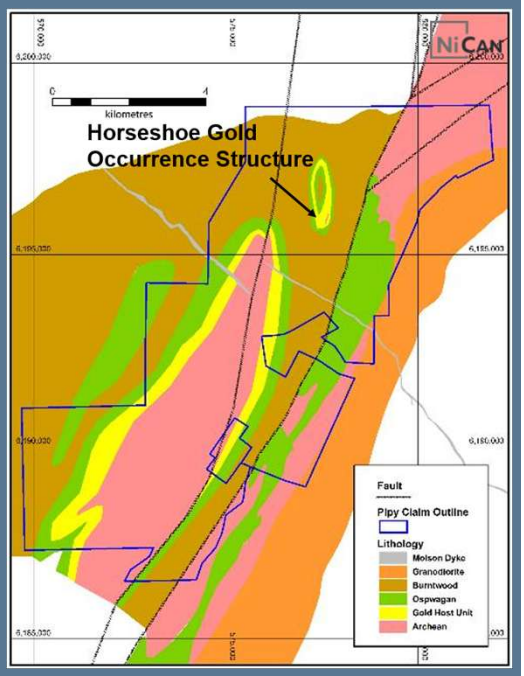
PIPY PROJECT

- **New Near Surface Gold Discovery (75m @ 0.65g/t Au & 11.6g/t Ag and 27.6m @ 1.25g/t Au & 12.5g/t Ag)**
- Extended at least 400m along strike open in all directions
- Significantly larger, geologically similar structures to the south represent compelling exploration target
- Pipy property is contiguous to the Thompson Nickel Mine and underlain by the Pipe Formation – recent drilling intersected **Massive Sulphides (1.45m @ 1.54%Ni)**
- Excellent infrastructure and access

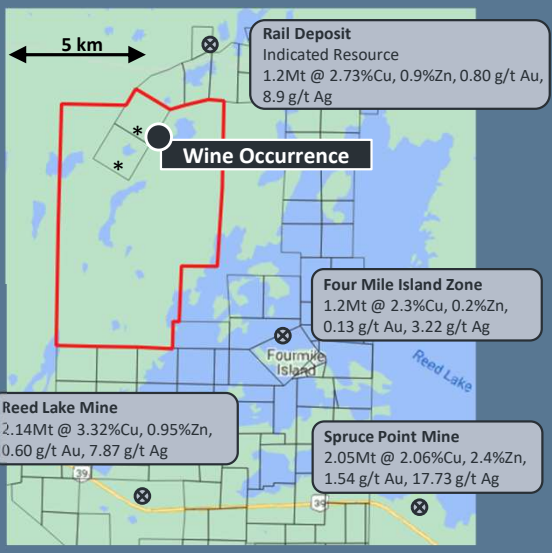
New Gold Discovery

Nickel Bearing Massive Sulphides



WINE PROJECT

- The Wine Project is in close proximity to other deposits – Reed Lake mine (Hudbay), Spruce Point mine and Rail deposit (Hudbay)
- **High Nickel and Copper grades intersected near surface**
- Multiple untested targets identified within the Wine Gabbro



Highlights from NiCAN's Drilling Campaigns:

- 45.45m of 1.32% Ni, 1.20% Cu (1.55% NiEq), 0.06% Co, 0.59g/t PGMs
- 31.5m of 1.93% Ni, 1.90% Cu (2.32% NiEq), 0.07% Co, 0.6g/t PGMs
- 23.5m of 1.59% Ni, 1.76% Cu (1.98% NiEq), 0.07% Co, 0.51g/t PGMs
- 27.3m of 2.01% Ni, 1.81% Cu (2.35% NiEq), 0.09% Co, 0.54g/t PGMs

Note: Visit www.nicanltd.com for additional information and review the Disclaimer and Cautionary Statements
Published October 2026